

January 2008 Sale Transaction Closing Announcement

Strategic Advisors (SA) is pleased to announce the closing of the sale of Camalloy, Inc. (Camalloy) to the Colorado based private equity firm, Republic Financial Private Equity Group (RPE). RPE will partner with the existing Camalloy management team to further grow and enhance the business. Strategic Advisors originated the transaction and served as financial advisor to the owners of Camalloy, Inc.

Camalloy is a niche stainless steel service center primarily focused on stainless polished sheet but also offers stainless angles, squares, bars, tubing and pipes and a host of complementary industrial products. Camalloy was founded by John Campbell in 1969 and has since grown to be a formidable regional competitor within its industry niche. Led by an experienced management team and now partnered with RPE, the company is poised for continued expansion.

"Camalloy has a strong reputation in the marketplace based on its customer-centric culture and its unyielding dedication to quality control and timely delivery," says Bill Haan, President of RPE. Mr. Haan further comments that "Camalloy's customers are seeing an increased demand for stainless steel products in the global marketplace, and we believe there are many other additional opportunities for Camalloy to grow and expand."

Strategic Advisors is an investment banking firm headquartered in Canonsburg, PA that provides Merger & Acquisition, Corporate Finance Advisory and Strategic Consulting services to middle market companies with revenues ranging from \$10 to \$300 million. Contact one of our professionals for further information:

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